



Patient Information

We are pleased that you have selected us to provide for your dental care. Please complete the following forms, including: patient information, medical history, dental history, privacy practices and our financial agreement. This information is necessary for our files to best treat you and will be considered confidential.

Purpose of Visit: _____ Date: _____

PATIENTS NAME: _____ **PREFERRED NAME:** _____

Date of Birth: _____ Age: _____ Patient is: ☐ Married ☐ Single ☐ Widowed ☐ Clergy

Day Phone: (____) _____ Cell Phone: (____) _____ Email: _____

Address: _____ City, State, ZIP _____

Employed By: _____ Occupation: _____ How long? _____

Financially Responsible Person: _____ Relationship: _____

Address: _____ City, State, ZIP: _____

Day Phone: (____) _____ Cell Phone: (____) _____

In case of an emergency, whom may we contact? *(Other than someone living with you)*

Emergency Contact Person: _____ Relationship: _____

Day Phone: (____) _____ Cell Phone: (____) _____

Dental Insurance:

Insurance Company: _____ Member/Subscriber ID #: _____

Group: _____ Group #: _____ Relationship to Patient: _____

Insurance Company Phone #: (____) _____

Whom may we thank for referring you?

Other Doctors: *Your prior dental experiences are of great value to us in assessing your present problem and determining to whom you would like to be referred should specialized care be required. Also, whom to contact in case of questions regarding treatment history assisting in future care. Please list names of the following health care professionals who have or are now caring for you.*

General Dentist: _____ Prosthodontist: _____

Endodontist: _____ Oral Surgeon: _____

Orthodontist: _____ Periodontist: _____

Personal Physician: _____ Other: _____

Medical History

These questions are for your benefit and ensure that treatment will take into consideration your past and present health status. Some questions may seem unrelated to your dental condition, but they are all associated with proper oral health.

Have you been hospitalized or seen a medical doctor in the past 2 years?

If so, for what condition? _____

Physicians Name: _____

Date of Last Visit: _____

Are you currently taking any prescriptions, over the counter or herbal supplements? ☐ Yes ☐ No

If so, please list and reason for taking _____

Any bone density medication or Bisphosphonates?

(Aredia, Zometa, Fosamax, Acetone, etc.) ☐ Yes ☐ No

If you answered yes please list below

Name of medication: _____

Date started: _____

Do you take blood thinners? ☐ Yes ☐ No

If you answered yes please list below

Name of medication: _____

Date started: _____

Do you smoke, vape or use chewing tobacco?

If you answered yes, circle one ☐ Yes ☐ No

WOMEN: Are you pregnant or nursing? ☐ Yes ☐ No

Do you now have or have you had any of the following (please check known conditions):

- | | | | |
|--|--|---|--|
| <input type="checkbox"/> Allergies or Hives | <input type="checkbox"/> Emphysema | <input type="checkbox"/> HIV or AIDS | <input type="checkbox"/> Rheumatism |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Epilepsy or Seizures | <input type="checkbox"/> Joint replacement | <input type="checkbox"/> Sickle Cell Disease |
| <input type="checkbox"/> Angina Pectoris | <input type="checkbox"/> Excessive Bleeding | <input type="checkbox"/> Kidney Disease | <input type="checkbox"/> Sinus Problems |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Fainting Spells | <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Stomach Ulcers |
| <input type="checkbox"/> Artificial Prosthesis | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Mental Disorder | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Hay Fever | <input type="checkbox"/> Nervous Disorder | <input type="checkbox"/> Thyroid Disease |
| <input type="checkbox"/> Blood Disease | <input type="checkbox"/> Head Injury | <input type="checkbox"/> Osteoporosis | <input type="checkbox"/> Tuberculosis (TB) |
| <input type="checkbox"/> Bruise Easily | <input type="checkbox"/> Heart Aliments/ Attack | <input type="checkbox"/> Psychiatric Treatment | <input type="checkbox"/> Tumors/ growths |
| <input type="checkbox"/> Cerebral Palsy | <input type="checkbox"/> Heart Failure | <input type="checkbox"/> Radiation | <input type="checkbox"/> Venereal Disease |
| <input type="checkbox"/> Chemotherapy | <input type="checkbox"/> Heart Murmur | <input type="checkbox"/> Respiratory Disease | <input type="checkbox"/> Xray Treatment |
| <input type="checkbox"/> Cancer or Leukemia | <input type="checkbox"/> Hemophilia | <input type="checkbox"/> Rheumatic Fever | <input type="checkbox"/> Cobalt Treatment |
| <input type="checkbox"/> Cold Sores | <input type="checkbox"/> Hepatitis (A, B, C) | <input type="checkbox"/> Congenital Heart Lesions | <input type="checkbox"/> Eating Disorder(s) |
| <input type="checkbox"/> Diabetes (I, II) | <input type="checkbox"/> Drug/ Alcohol Addiction | <input type="checkbox"/> High Cholesterol | |
| <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Other: _____ | | |

Are you allergic or have you reacted adversely to any of the following? (Please check any that apply)

- | | | | | | |
|----------------------------------|------------------------------------|--------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|
| <input type="checkbox"/> Codeine | <input type="checkbox"/> Triazolam | <input type="checkbox"/> Percodan | <input type="checkbox"/> Tylenol | <input type="checkbox"/> Percodan | <input type="checkbox"/> Valium |
| <input type="checkbox"/> Aspirin | <input type="checkbox"/> Sulfa | <input type="checkbox"/> Ibuprofen | <input type="checkbox"/> Penicillin | <input type="checkbox"/> Erythromycin | <input type="checkbox"/> Tetracycline |
| <input type="checkbox"/> Latex | <input type="checkbox"/> Metals | <input type="checkbox"/> Amoxicillin | <input type="checkbox"/> No Allergies | | |

List any other allergies here: _____

Dental History

Most Recent Dental Exam: _____ Most recent X-ray: _____
 How often do you get your teeth cleaned? _____ 3 months _____ 6 months _____ 1 year

WHAT IS YOUR IMMEDIATE DENTAL CONCERN? _____

Please answer yes or no to the following:

1. Are you unhappy with the appearance of your teeth? ☐ Yes ☐ No
2. Have you had unfavorable dental experiences? ☐ Yes ☐ No
3. Do you have dental fear(s)? ☐ Yes ☐ No
4. Problems with effectiveness or bad reactions to dental anesthetic? ☐ Yes ☐ No
5. Have you had orthodontic (braces) treatment? ☐ Yes ☐ No
6. Periodontal (gum) treatment? If so, when? _____ ☐ Yes ☐ No
7. Do your gums bleed? ☐ Yes ☐ No
8. Do you avoid brushing any parts of your mouth? ☐ Yes ☐ No
9. Is part of your mouth sensitive to temperature? ☐ Yes ☐ No
10. Do you have sore teeth? ☐ Yes ☐ No
11. Do you ever have a burning sensation in your mouth? ☐ Yes ☐ No
12. Do you have a difficulty swallowing? ☐ Yes ☐ No
13. Do you have an unpleasant taste or odor in your mouth? ☐ Yes ☐ No
14. Do you have dry mouth, throat or eyes? ☐ Yes ☐ No
15. Do you have a sore jaw? ☐ Yes ☐ No
16. Do you have difficulty opening your mouth widely? ☐ Yes ☐ No
17. Do you have stiff neck muscles? ☐ Yes ☐ No
18. Do you get tension headaches? ☐ Yes ☐ No
19. Do you clench or grind your teeth? ☐ Yes ☐ No
20. Does your jaw every 'click' or 'pop'? ☐ Yes ☐ No
21. Have you lost any teeth? ☐ Yes ☐ No

If you currently have dentures (check all that apply):

_____ Complete Denture(s) _____ Partial Denture(s)

When did you receive your first complete or partial denture? _____

How long have you worn your current complete or partial denture? _____

Has your current denture ever been relined? _____ When? _____

Is your current denture a problem? _____ Describe: _____

Are you satisfied with the appearance? ☐ Yes ☐ No

Are you satisfied with the comfort? ☐ Yes ☐ No

Are you satisfied with your ability to chew? ☐ Yes ☐ No

I understand that the information that I have given today is correct to the best of my knowledge. I also understand that this information will be held at the strictest confidence, and it is my responsibility to inform this office of any changes in my medical status or medications.

Patient Signature: _____ **Date:** _____

Practitioners Signature: _____ **Date Reviewed:** _____



Acknowledgement of Receipt of Statement of Privacy Practices

I acknowledge that I have received a copy of the STATEMENT OF PRIVACY PRACTICES for the office of *Laney Dental*. The STATEMENT OF PRIVACY PRACTICES describes the types of uses and disclosures of my protected health information and that might occur in my treatment, payment for services, or in the performance of office health care operations. The STATEMENT OF PRIVACY PRACTICES also describes my right and the responsibilities and duties of the office with respect to my protected health information. The STATEMENT OF PRIVACY PRACTICES is also posted in the facility.

Laney Dental reserves the right to change the privacy practices that are described in the STATEMENT OF PRIVACY PRACTICES. If privacy practices change, I will be offered a copy of the revised STATEMENT OF PRIVACY PRACTICES at the time of my first visit after the revisions become effective. I may also obtain a revised STATEMENT OF PRIVACY PRACTICES by requesting that one be mailed to me.

ADDITIONAL DISCLOSURE AUTHORITY

In addition to the allowable disclosures described in the STATEMENT OF PRIVACY PRACTICES, I hereby specifically authorize disclosure of my protected health care information to the person(s) indicated below:

1. _____ Relationship to Patient: _____

2. _____ Relationship to Patient: _____

3. _____ Relationship to Patient: _____

(Name of patient or personal representative)

X

(Signature of patient or personal representative)

Date: _____

(For Office Use Only)

RECORD OF ACKNOWLEDGEMENT NOT OBTAINED:

Provided Prior to Treatment: __ Yes __ No

Date Provided: _____

Reason for Denial:

__ Needed more time to review statement

__ Wanted to consult with another person

__ Reason not given

__ Other

LANEY DENTAL

Financial Agreement & Estimate of Services

We would like to welcome you to our dental office and inform you of our policy regarding fees.

For Our Patients with Dental Coverage:

I understand that I am financially responsible for all the charges whether paid by my insurance or not. I understand that my treatment plan is **only an estimate** of what my insurance may pay. **This is not a guarantee of payment from my insurance company.** Fees vary with type of service and complexity of treatment. I understand that estimated payment for services is due at the time services are rendered. If the insurance company refuses payment, nor does not pay in full or the full estimated amount, I understand I am responsible for the remaining outstanding balance.

For Our Patients Without Dental Coverage:

Payment is due at the time services are rendered.

Unpaid Balances:

I understand that if I do not pay my bill, collection action may be taken, and I will be responsible for paying any collection and legal fees. Should collection become necessary, the responsible party agrees to pay an additional 30% collection fee, and all legal fees of collection with or without suit, including legal and court costs.

Description of Services to be Provided *(these can change after the exam):*

1. _____
2. _____
3. _____
4. _____

Estimate of Insurance Payment:

Estimate of Patient Out of Pocket:

By signing below, I indicate my understanding and acceptance of these financial policies.

_____	X _____
<i>Patients name (printed)</i>	<i>Patients signature</i>

Date: _____